September 14, 2021

Dear Dr. Birol,

Please put 1.5°C first not last in the WEO

As a group of over 150 organizations from five continents representing millions of people around the world, we write to applaud the work of the International Energy Agency in producing the Net Zero by 2050 scenario earlier this year, and to urge the IEA to center an improved version of that scenario in the upcoming World Energy Outlook to be released this October.

In your analysis, please put 1.5°C first not last.

The Net Zero by 2050 scenario represents a major step forward for the IEA and we commend you and the team that produced it. Concluding that "[t]here is no need for investment in new fossil fuel supply," among other critical recommendations for how governments must accelerate the phase-out of fossil fuels, was a groundbreaking and necessary outcome of rigorous analysis of what it will take to achieve the 1.5 °C goal enshrined in the Paris Agreement. This leadership is vital, and we encourage you to lean into that leadership in two critical ways in the months ahead.

We urge the IEA to:

- Position the Net Zero by 2050 scenario as the central scenario in the upcoming 2021 World Energy Outlook as well as future WEOs and all other IEA analysis; and
- 2) Strengthen the Net Zero by 2050 scenario by cutting over-reliance on carbon capture and storage (CCS), fossil gas, nuclear energy, and bioenergy.

We also urge you to:

- 1) Maintain your strong focus on the early actions needed to halve carbon pollution by 2030 (with clear indicators or milestones).
- 2) Continue to ask for a 4% global economy-wide energy intensity decrease annually starting now.
- 3) Affirm that advanced economies must reduce carbon pollution much more rapidly than nations in the Global South by 2030, in light of equity and common but differentiated responsibilities.

4) Ensure equity and justice with regard to minerals sourcing for clean energy technologies through recycling, circular economy solutions and independent, verifiable responsible mining criteria such as the <u>IRMA Standard</u>.

Center the Net Zero by 2050 scenario in the World Energy Outlook

We were heartened to see your statement of <u>13 May</u> in which you committed that this new 1.5°C-aligned scenario will be "integral" to WEO 2021 and future WEOs. Making the scenario "integral" would mean making the 1.5°C scenario the central scenario of this year's WEO as well as future WEOs. It is the WEO that decision makers look to year after year, and which the IEA itself calls the "gold standard of energy analysis."

The central scenario in the WEO is what governments and investors use as their default for energy decisions, guiding trillions of dollars of investment. The IEA must seize this moment to transform its flagship WEO report, putting a 1.5°C scenario at the center, and focusing each headline, chapter, and graph on the implications of it – including in the annexed data tables.

Strengthen the Net Zero by 2050 scenario by cutting risky modeling bets

While we recognize and applaud that the overall conclusions of the 1.5°C scenario were groundbreaking and, for the first time, pointed squarely in the right direction towards a 1.5°C global warming limit. However, we remain concerned with several modeling decisions that should be corrected to ensure the scenario prioritizes truly clean and proven solutions, rather than technologies that prolong pollution and risk the safety of communities.

While the IEA closing the door on new fossil fuel extraction is a welcome shift, the IEA's "Net Zero Energy" roadmap continues to underestimate the growth potential and cost declines of solar and wind power. As a consequence of underselling wind and solar,¹ the IEA makes room for dirty, riskier alternatives to meet energy demand: continued use of coal and gas power plants fitted with CCS, prolonged reliance on fossil-based hydrogen, as well as increasing reliance on bioenergy and nuclear power.

¹ For example, the IEA's scenario forecasts rapid solar capacity growth until 2030 (22 percent per year). But that growth drops to 8 percent per year to 2040 and 3 percent per year to 2050. The latest scenario by the Energy Transitions Commission shows solar power providing twice as much energy in 2050 compared to the IEA's new scenario (27-35 terawatts vs 14.5 terawatts).

Recognizing the need for precaution on unpredictable technologies, the community, pollution and governance risks of large-scale CCS, and the availability of cleaner and, over the long run, more cost-effective alternatives, we urge the IEA to:

- Make the "Low CCUS Case" referenced in the report, in which fossil-based CCS does not expand beyond current capacity, the base assumption of the scenario. The IEA should instead emphasize the need to restore ecosystems as the best proven approach to capture carbon from the atmosphere. Relying on CCS to grow almost 4,000 percent to 2030, as the current scenario does, is dangerously optimistic given the technology's poor track record and failure to take off to date. In the power sector, solar and wind are cleaner and cheaper than costly CCS retrofits. Furthermore, renewable-powered "green" hydrogen is available now and could outcompete fossil-based "blue" hydrogen as soon as the 2030s, making further investment in gas and CCS-based-hydrogen an investment in unnecessary pollution.
- Accelerate the phase-out of fossil gas in both electricity and hydrogen production, aligning the trajectory of primary energy supply from gas with, at minimum, a 3 percent annual decline in the 2020s. The 2020 Production Gap Report indicates this is the median trajectory for gas to be consistent with a 1.5-degree limit.
- **Do not rely on an increase in bioenergy**. Bioenergy production is linked to land grabs and human rights violations, food insecurity, increased greenhouse gas emissions, and loss of biodiversity. The IEA should emphasize energy efficiency solutions and increasing truly renewable energy use rather than projecting unsustainable bioenergy production.
- Assume no growth in nuclear energy production. Doubling of nuclear energy generation by 2050 is not plausible or cost effective. Several governments have already ruled out or placed extensive regulatory barriers on any new nuclear energy generation. Especially in light of the falling costs of renewable energy, it is not plausible that the rate of nuclear energy deployment will triple by 2030 as the IEA has projected. If current trends continue, it is much more likely that we will see substantial declines in nuclear energy production by 2030.

By improving the Net Zero by 2050 scenario in the ways outlined above and centering the scenario in the WEO, we believe the IEA can play a major and positive role in guiding energy decisions. As we watch climate impacts become ever more dire in our communities, the IEA's leadership in setting a new course for energy investments is critical. With a strengthened and centered Net Zero by 2050 scenario in the WEO, the IEA would be poised to play a critical leadership role.

Sincerely,

Over 150 civil society organizations

Signatories

@**SriEvent** Andrea Di Turi *Founder*

350 Aotearoa Alva Feldmeier *Executive Director*

350 Colorado Micah Parkin *Executive Director*

350 NYC

350.org

Abibinsroma Foundation Kenneth Nana Amoateng Director

AirClim

Amazon Watch

Animal Save Italia

AnsvarligFremtid

Aotearoa New Zealand Human Rights Foundation

Atlantic Coast Conference Climate Justice Coalition

Avaaz

Veterans For Peace -Baltimore, MD, USA Phil Berrigan Memorial Chapter Ellen E Barfield Co-founder and coordinator

Bank Information Center

BankTrack

Be the Change, Colorado Phillip Doe *Environmental Director*

Beyond Extreme Energy Ted Glick *Organizer*

Blue Future Nick Guthman *Executive Co-Director*

Businesses for a Livable Climate Marie Venner *Co-Chair*

California Businesses for a Livable Climate Chris Calwell *Co-Chair*

Call to Action Colorado Marie Venner *Co-Chair*

Campax Andreas Freimüller *Executive Director* **Care on Call** David Fleming *Chief Executive Officer*

Catholic Network US Stefanie Klass *Co-Chair*

Center for Biological Diversity

Center for International Environmental Law Carroll Muffett President & CEO

Centre for Citizens Conserving Environment Edwin Mumbere *Chief Executive Officer*

Change Partnership

Change The Chamber -Lobby for Climate

Church Women United in New York State Mary Smith Communications Director

Climate Action Network International

Climate Action Network Australia Julie-Anne Richards *Executive Director*

Climate Action Network South Asia Sanjay Vashist *Director*

Climate Alliance Switzerland Christian Lüthi Director

Climate Change Network Nigeria Surveyor Efik *Coordinator*

Climate Justice at Boston College

Climate Justice Programme Stephen Leonard *President*

Climate Scorecard

CODEPINK Golden Gate Chapter Cynthia Papermaster *Coordinator*

Collective BreakFree Switzerland / Collectif Break Free

Colorado Businesses for a Livable Climate Jim Smith *Co-Chair*

Communities Protecting Our Coast **Council of Canadians Nelson** Sandra Hartline *Coordinator*

Culture Unstained Jess Worth *Co-Director*

deCOALonize Kenya Omar Elmawi *Campaign Coordinator*

Divest Brent Simon Erskine *Coordinator*

E3G

Earth Action Mary Gutierrez *Director*

Earthworks

EcoEquity Tom Athanasiou *Executive Director*

Egyptian Green Party Mohamed Awad *President*

EKOenergy Ecolabel

Energy Mix Productions Mitchell Beer Publisher

Environment and Conservation

Organizations of Aotearoa New Zealand (ECO)

Environmental Defense Canada

Environmental Justice Foundation Steve Trent *Chief Executive Officer*

Environmental Paper Network

Ethical Markets Media Hazel Henderson *CEO, Editor in Chief*

Extinction Rebellion San Francisco Bay Area

Fast For the Climate Joy Kennedy *Convenor*

Fastenopfer Switzerland

Finnish Association for Nature Conservation (Suomen Iuonnonsuojeluliitto) Tapani Veistola Acting Executive Director

Fossil Free Schweiz Christina Marchand PhD President

FracTracker Alliance Brook Lenker *Executive Director*

France Nature Environnement Arnaud Schwartz President Fresh Eyes: People to People Travel CIC Andy Rutherford *Director*

Fridays For Future Indonesia

Fridays For Future MAPA

Friends of the Earth France / Les Amis de la Terre France Khaled Gaiji *President*

Friends of the Earth Norway / Norges Naturvernforbund Truls Gulowsen Board chair

Future Coalition

Generation Zero

Germanwatch Christoph Bals *Policy Director*

Global Witness

Grand(m)others Act to Save the Planet Lorraine Green *Co-Chair*

Green 13 Rita Bijons *Co-Chair* Green House Connection Center Harmony Cummings *Co-Founder*

Greenpeace Jennifer Morgan International Executive Director

I-70 + Vasquez Boulevard Superfund Community Advisory Group Rachael Lehman Healthy Communities Chair

Indian Point Safe Energy Coalition Marilyn Elie *Co-Founder*

International Institute for Sustainable Development Peter Wooders Senior Director (Energy)

Judith Chikonde Foundation (JCF)

Just Earth

KAIROS: Canadian Ecumenical Justice Initiatives

Laudato Si Movement Tomás Insua *Executive Director* Market Forces Julien Vincent *Executive Director*

Mid-Ohio Valley Climate Action

Mighty Earth Nico Muzi *Europe Director*

Mom Loves Taiwan Association

Montbello Neighborhood Improvement Association Emmett Hobley *Co-Chair*

Neighbours United for Climate Action

New Mexico Climate Justice Anni Hanna Founder

New Weather Institute Andrew Simms *Co-director*

Nipe Fagio Ana Rocha *Executive Director*

noé21

North American Climate, Conservation & Environment Jerry Rivers Environmental Scientist

North Range Concerned Citizens Kristi Douglas Co-Chair

Oil Change International Elizabeth Bast *Executive Director*

One Planet Podcast

Operation Noah Revd Dr Darrell Hannah *Chair*

OraTaiao: NZ Climate and Health Council Dermot Coffey *Co-Convenor*

Physicians for Social Responsibility Pennsylvania Tammy Murphy *Co-Convenor*

Physicians for Social Responsibility Arizona Barbara Holt Warren *Director*

Plant Based Treaty

Power Shift Africa Mohamed Adow *Executive Director*

Private Equity Stakeholder Project Alyssa Giachi *Climate Director*

Protect Our Winters Austria Moritz Nachtschatt *General Manager*

Quantum Leap

Rachel Carson Council Robert Musil President & Chief Executive Officer

Rainforest Action Network

Rapid Transition Alliance Peter Newell Professor of International Relations

RapidShift Network Cheryl Barnds *Co-Chair*

Reclaim Finance

Recourse

Scientists for Global Responsibility Dr Stuart Parkinson Executive Director ShareAction

Shift: Action for Pension Wealth & Planet Health Adam Scott Executive Director

Small Business Alliance Marie Venner *Chair*

SOMO

Spirit of the Sun

Stand.earth Gary Cook Global Climate Campaigns Director

Students for Climate Solutions Ri Comer President

The Sunrise Project

Sustainable & Inclusive Development for Southeast Asia Kridtiyaporn Wongsa Executive Director

System Change Not Climate Change Maura Stephens *Coordinating*

Committee

Texas Campaign for the Environment Robin Schneider *Executive Director*

The Australia Institute Richard Denniss *Chief Economist*

U.S. Partnership for Education for Sustainable Development Debra Rowe *President*

Uganda Coalition for Sustainable Development / INFORSE East Africa Kimbowa Richard *Programme Manager*

Unite North Metro Denver Fran Aguirre *President*

United For Clean Energy Tina Volz-Bongar *Community Organizer*

Uplift

urgewald Heffa Schuecking *Director*

Utah Valley Earth Forum

Venice Resistance Jed Pauker *Leader*

Verein Klimaschutz Schweiz

Vote Climate Jean Ross *Board President*

VUW Climate Clinic Lachlan Craig *President*

Wall of Women Paddy McClelland *Co-Founder*

Weald Action Group

West Coast Environmental Law Association

Women's Earth & Climate Action Network Osprey Orielle Lake Executive Director

World Future Council Andrea Reimer Co-Chair, Climate & Energy Commission

WWF

Young Friends of the Earth Norway / Natur og Ungdom Therese Hugstmyr Woie *Chair*

Youth Advocates for Climate Action Philippines

Zukunft statt Kohle / Future Instead of Coal Switzerland Markus Keller President